Health channel

All Health All the Time

COMPANY OVERVIEW

A Digital Health Content and Services Company



MISSION

To empower and educate our world on health and wellness by introducing credible and trusted resources, providing useful information, answers and peace of mind on every digital platform.



HEALTH CHANNEL IS TARGETING A \$9 TRILLION MARKET

Total Addressable Market

Worldwide

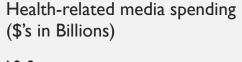
• \$9 Trillion by 2022

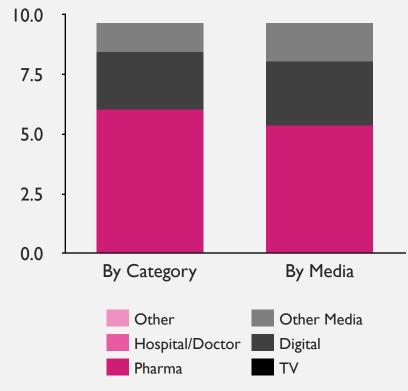
Domestic

- \$9.7 Billion spent annually on advertising
- \$2.7 Trillion spent on services

Growth Factors

- Aging population
- Greater life expectancy
- Industry consolidation
- Greater push to moving costs and responsibilities to consumer
- Greater focus on improved outcomes
- Regulatory environment (Insurance, Federal Entitlement Programs)
- Better access to rich patient date (e.g., wearables)



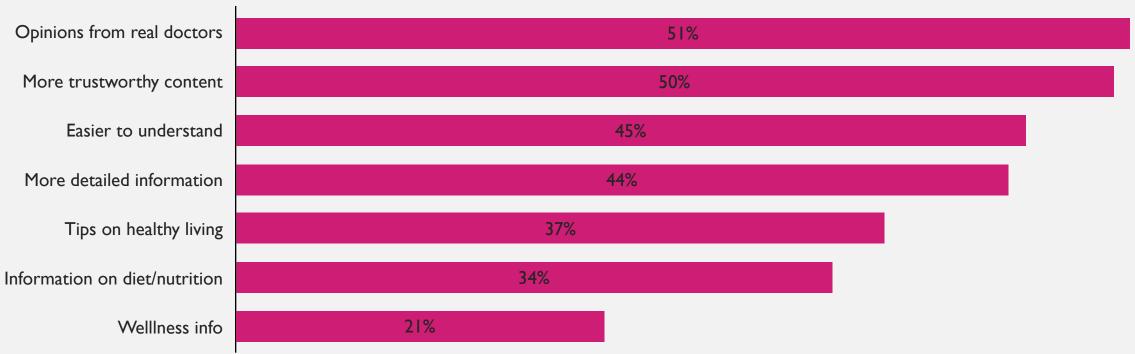




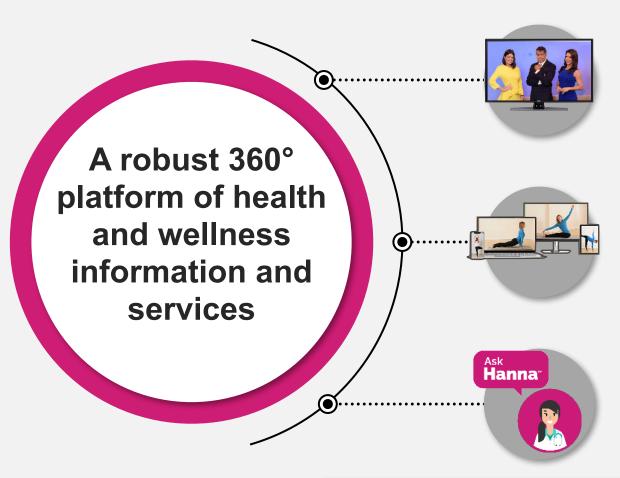
HEALTH CHANNEL SOLVES AN UNMET NEED IN THE MARKET

While 67% of those surveyed research health topics online, 82% want more information than is currently available

Consumers want



THE HEALTH CHANNEL PLATFORM



Television Channel

- 24-hour channel (broadcast, satellite, cable)
- Private channels for healthcare and wellness providers

Digital Audio & Video

- Video for desktops, laptops, mobile phones, tablets, smart speakers and smart TVs
- Delivered via websites, apps, podcasts and social media

Digital Services

- On-demand and subscription services (e.g., telemedicine, weight loss)
- Online communities



KEY MILESTONES



TV channel and website launched (August 2018) in South Florida to over 5.5 million households



\$3+ million in revenues since launch



Health Channel app launched – IOS, Android (Q2 2019)



Email newsletter launched (Q3 2019)



Channel broadcast in Baptist Health facilities that serve over 2 million patients each year (Q4 2019)



Commenced national distribution of content to public television stations (Q1 2020)



Launched Podcast (Q2 2020)



Launched "Ask Hanna" (Q3 2020)



On air



Social Media





Email





HEALTH CHANNEL CONTENT

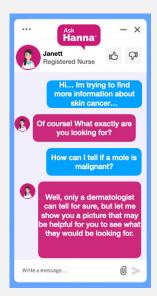


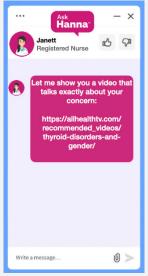
A mix of original and acquired content

- 1,700+ hours of original evergreen content
- 166 hours of acquired and vetted content whose rights include South Florida and VOD and can be expanded to accommodate national distribution
- 5,000+ short form video interviews with medical experts
- Podcast series created out of existing content
- Content development pipeline 9 new shows in development
- Access to PBS to facilitate broader rights for commercial distributors

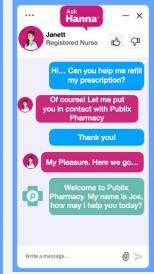
ASK HANNA

Free service to allow people to reach a medical professional for their most pressing health questions









Ask Hanna[™]

Live free chat with nurses to answer any basic medical question. Advertised supported and with the possibility of integrating with third-party brands and services.



Content (TV, Digital, Podcasts, etc)







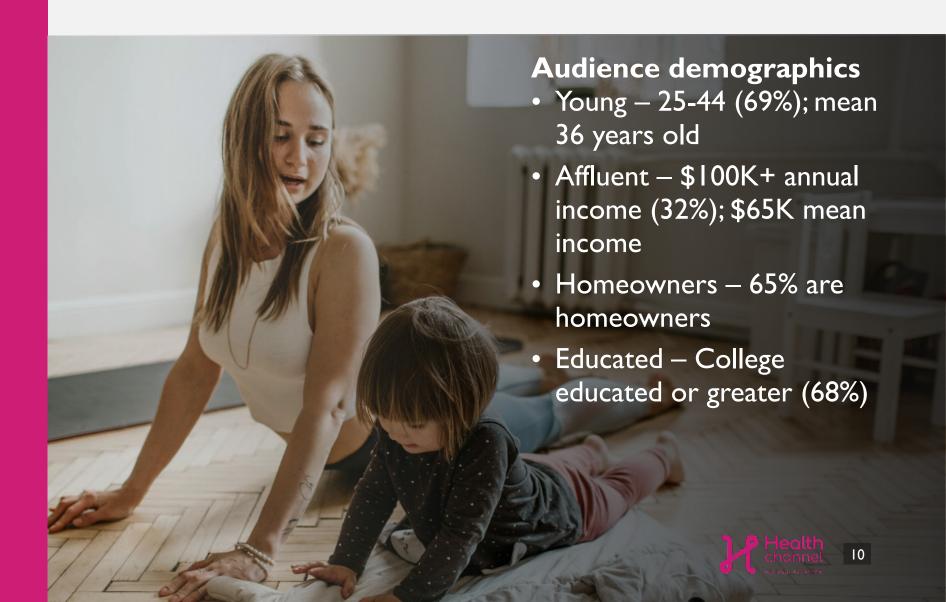


ASK HANNA



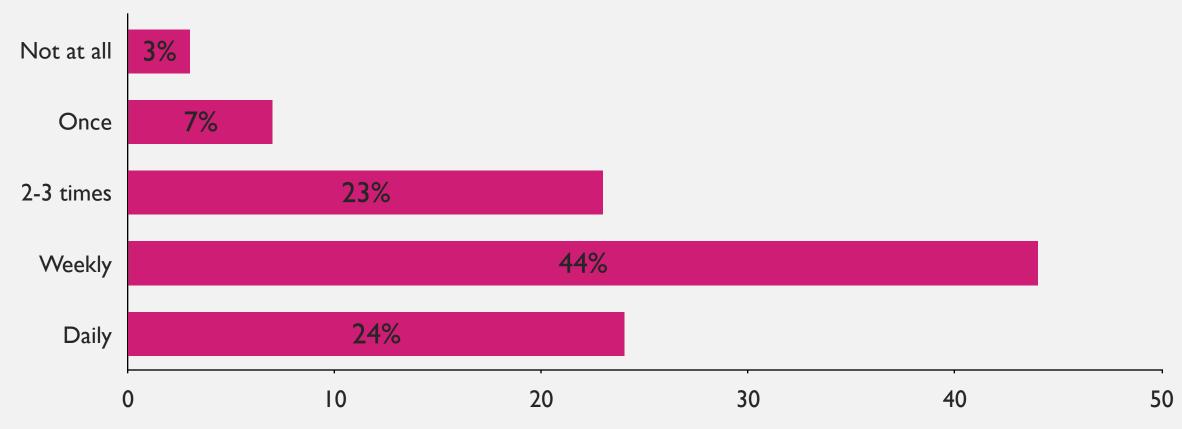
Health Channel content is viewed by over 11% of Miami / Fort Lauderdale audience across its web and television properties

AUDIENCE



OVER 68% OF VIEWERS REPORT WATCHING THE HEALTH CHANNEL ON EITHER DAILY OR WEEKLY

How often have you watched the Health Channel over the past 3 months?



HEALTH CHANNEL'S DIGITAL REACH IS GLOBAL

12 million

Monthly impressions

600,000

Monthly engagements

2,200,000

Monthly video views

165

Countries



Web



Mobile Apps

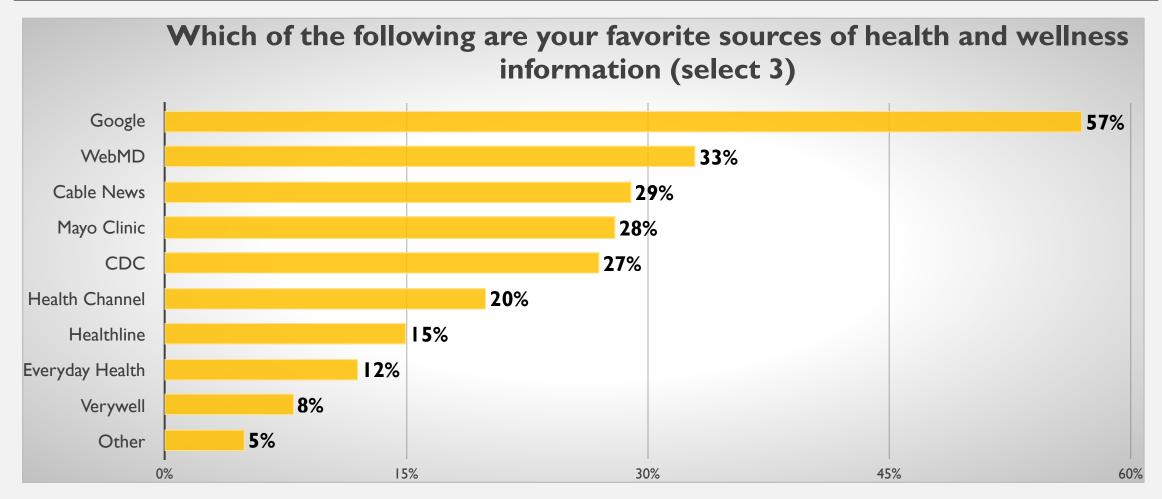


Social Media





HEALTH CHANNEL IS ALREADY VIEWED AS A TRUSTED BRAND





FOUNDER: SOUTH FLORIDA PBS

Over 60 years of production and broadcast experience and 20 years of digital experience

2 full-power over-theair stations:WPBT2 & WXEL



3 digital broadcast/cable channels: Health, How-to, Kids

Miami / Ft. Lauderdale and Palm Beach / Treasure Coast DMAs combine to form the 7th largest TV market

DISTRIBUTION



- Local public television affiliates that provide local cable coverage and local promotion
- Syndicated branded blocks
- Digital streaming services
- Website and mobile app
- Smart devices (e.g., Amazon Alexa, Google Home)
- International / medical facilities



Health channel

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